Such tools have appeared over the last two decades under various labels, including: intelligent computer-assisted instruction (ICAI) systems; intelligent tutoring systems (ITSs); microworlds or discovery worlds; coached apprenticeship systems; reactive learning environments; and, more broadly, intelligent learning environments (ILEs). Different theories of learning or instruction underlie the various systems, from production-system models of individual instruction (7) to theories of cognitive apprenticeship and situated cognition, often involving groups (9). Among the most salient differences between the various pedagogical approaches are the type, amount, timing, and structure of the feedback from the system's intelligent agent(s) to the user(s).

In general, the availability of artificial intelligence tools has permitted a major shift in the nature of computer-based training and education. Prior to the appearance of intelligent tools, computer-based instruction consisted mostly of either pure didactic exposition or simplistic scoring of student answers to verbally posed questions. In recent years, simulations driven by numerical algorithms and using fancy graphics have also appeared (e.g., variations on the SimCity game series). Intelligent (i.e., knowledge-based) systems now support several improvements in computer-based learning:

- The computer can more deeply evaluate a student's performance.
- The computer can solve a problem itself and compare its solution to the student's, offering advice, critique, and modeling of better ways to perform.
- The computer can assess a student's strengths and weaknesses and select learning opportunities (e.g., problems to solve) that best fit the student's current knowledge state.
- The computer can explain why an expert might attack a problem differently.

Because intelligent computer-based training and education is in a rather early stage of evolution, there are many cases of prototype and demonstration systems but few cases of fielded and practical systems. Of those, few have undergone substantial evaluations. This article surveys a subset of intel-**INTELLIGENT TUTORING SYSTEMS** ligent tools that have undergone some form of evaluation. The list of systems reviewed, while certainly not exhaustive, is The advent of increasingly powerful and inexpensive com- representative of the existing tools for which evaluation reputer hardware late in this century has enabled the develop- sults were readily available. Overall, these systems provide a ment (and, in some cases, deployment) of advanced, com- good sense of the intelligent learning tools developed to date, puter-based instructional software tools based on the and the evaluations we summarize help establish the state of

of which were offshoots of Skinnerian ideas about pro- the following: To the extent that individual systems have grammed instruction (1,2) and contained canned knowledge been deemed helpful for teaching the target domain or skills, of experts in a given domain, these newer, intelligent systems in what ways do they help? What aspects of the system's variaimed to embody the domain expertise itself (3). That is, ous components help or hinder the user's learning? To what rather than simply deliver instruction, they aimed to *generate* extent does feedback from the system help? How well does the instruction (4), tailoring it to individual students' needs (5). system foster individual learning versus collaboration among

occurring in the mind of the human learner. Although such have been built, it is difficult to compare approaches to ILE systems are more costly to produce than CAI systems, in design and delivery of system feedback without accounting for time, money, and effort (7), their benefits often outweigh "the the types of skills they support. Clancey (10) describes how costs of the I in the ITS" (8). The ITS'' (8). The problem solving operators and inference procedures differ

principles of artificial intelligence. Unlike the early computer- the art in intelligent learning system technology. assisted instruction (CAI) systems that preceded them, most Some of the questions we consider in this article include Indeed, many such systems have aimed to use the computer multiple users, when appropriate? as a kind of "cognitive microscope" (6), revealing the processes Given the range of disciplines and tasks for which ILEs

tion (14). While effect sizes vary with the subject matter $[e.g.,$ that is qualitatively different from an expert's (19,21). Sone for mathematics and lower for eaching (13), human a student to mate and lower than that is qu

up of a number of different components or modules. Most some degree of control over the interaction (26); but even in ITSs are comprised of four components: a domain knowledge the latter systems, student models should diagnose conservaor expert module, a student model, a tutoring or pedagogical tively. module, and a user interface (22). ILEs may contain other While expert knowledge is fully in tune with real-world components as well, including a simulation environment (e.g., systems and hence constrained by them, students sometimes 23,24); a learning component, for systems that employ ma- begin with very divergent and idiosyncratic beliefs and backchine-learning techniques to improve themselves (2,18); and grounds. Consequently, it is easy to misdiagnose a student's a control component, to coordinate all the other components misunderstandings, making a conservative approach to stu- (18,23). Although often regarded as discrete units, the various dent diagnosis appropriate (6). Developers must consider the system components are usually interrelated in function and dangers of misdiagnosis (28), as well as the validity and reliaoften in features (25). We describe briefly each of the four bility of computer-generated diagnoses (18). A variety of meamost common ILE components, those of an ITS. sures are available for evaluating student models' diagnostic

of the domain that the system is designed to teach. This the student to resolve ambiguities in diagnosis (10).

across various domains. McKendree (11) suggests that more knowledge may be declarative (concepts, system models, etc.) complex or ambiguous tasks may require a greater degree of or procedural, or both (20). Ideally, this knowledge has been informative feedback than more constrained ones, for which verified by human domain experts, who either examine the more directive feedback often suffices. Others in the field have knowledge base or interact with prototypes of the learning described the process of learning from an ILE as a four-way system (18). In most cases the expert module consists of a interaction of learner style, desired knowledge outcome, type working model capable of solving target problems in the doof instructional environment, and subject matter (12). Choice main (3). Such expert models may differ in the degree to of subject matter has also been shown to influence the relative which their problem solving processes correspond to those of effects of human tutoring (13), and may also affect the results human problem solvers (3,26). For instructional purposes, a of intelligent system evaluations (6). Thus, our review catego- model that can explain what it is doing is much more useful rizes systems by subject matter domain, wherever possible. than a model with optimal, but unexplainable behavior. So, for example, an expert model consisting of a probability network with no conceptual underpinnings would not be very **SOME BACKGROUND** helpful for instruction, since humans cannot readily assimilate complex systems of probabilities.

Tutoring Student modeling components, which diagnose students' Many of the intelligent learning environments developed to emerging competence, appear in several forms. An *overlay*
date most notably the ITSs focus on the benefits of one-on. model represents a student's knowledge as a date, most notably the ITSs, focus on the benefits of one-on-
one tutoring. The reasons for this are simple: studies of hu-
mone tutoring. The reasons for this are simple: studies of hu-
man tutoring have shawn schiarconan man tutoring have shown achievement advantages of up to expert knowledge that are either missing or misapplied in a
two standard doviations over traditional elassroom instruce student's mind, but they cannot capture studen two standard deviations over traditional classroom instruc-
tion (14) While offert gives your with the subject metter ϵ_0 that is qualitatively different from an expert's (10.21). So, for

problem solving model (5)], *plan recognition* (inferring a student's plan based on subgoals accomplished so far), and *deci-* **System Components** *sion trees* (21). Generally, student diagnosis is more difficult The majority of ILEs we surveyed are complex systems, made in student-controlled systems than in systems that maintain

The expert module of an ITS contains the target knowledge success (29). It is also possible for a model simply to query

The pedagogical module structures the interaction be- tion is reserved for completed systems. Some have argued tween the system and the user, deciding what task material that such evaluations are inappropriate because formal sumto present and what kind of feedback to provide, if any (20). mative techniques for systems as complex as ILEs do not yet Its behavior depends upon the domain knowledge and student exist (18,23). While global effects can readily be measured, modeling components (18). Pedagogical styles can differ along we have insufficient tools for validating specific mechanisms such nonorthogonal dimensions as prescriptive versus discov- within a system or for verifying exactly what is learned from ery learning, tutoring versus coaching, and student-directed a system. Thus, many developers prefer to conduct formative, versus system-directed (19,20). Some pedagogical approaches internal evaluations. Although much more informal and less are directive (7), some are noninterventionist (19), and some rigorous than summative evaluations, formative evaluations are in between, such as the cognitive apprenticeship teaching can produce results of much greater detail (18). methods of scaffolding and fading (9,28). Thus, feedback from Such detail is especially important during system developa system can play any number of roles, from corrective to reg- ment. Many developers use formative evaluation studies for ulative to informative (3,30), and it may differ in relative rapid prototyping and incremental improvement of system amount and timing (e.g., immediate vs. delayed vs. on de- parts. In early stages of system development, a ''Wizard of mand $(1,5,28,31)$). The pedagogical module is best evaluated $Oz''(6)$ approach is used, in which humans simulate missing against standards of its underlying instructional theory or of system components (18). Techniques used in formative evaluexpert human teachers or tutors in the respective domain ations include additive design comparisons, to assess the im- (5,18). pact of various components on the overall effectiveness of the

ules, the user interface component of an ILE is critical to its system feedback on the user (29). Even pilot evaluation of success or failure (3,6,10,18). In addition to being the means completed systems is usually formative in nature (38), often by which the user and the system communicate, the interface progressing from laboratory sessions to field testing (18). can also function as an external memory for the user, reduc- Whereas the purpose of a summative evaluation is to validate ing his or her cognitive load (6). Common screen interfaces a system's advantages, a formative evaluation should emphamay contain text, hypertext, graphics, or even animation. size weaknesses and other negative aspects, so that they can While graphical interfaces are generally more engaging than be corrected (6) . text-based ones (26), in some domains they have been found

Why Evaluate?. While the specifications of a declarative other jobs that are closely (near transfer) or more distantly knowledge or CAI system can be validated via careful inspecifier transfer) related. In addition to tra ories'' (34), thereby eliminating the need for evaluation. However, we have not yet reached that utopian position. **SYSTEMS CATEGORIZED BY DOMAIN/SKILL** There are other, more specific reasons for evaluating an

ILE. A system under development should be tested in the
field to assess "its actual impact on a broad array of teacher
and student behaviors" (35). Developers must assess not only
the effectiveness of a system but also the will be fully accepted into the work or school culture of the **Programming** target audience (36).

Although often de-emphasized relative to the other mod- ILE; and lag sequential analysis, to measure the impact of

to be disadvantageous (32). Some interfaces are capable of
adapting to individual users, although resultant changes in
screen displays may cause confusion (6). In some systems, the
interface may be rich enough to also play transfer, the extent to which the system not only trains work-**Evaluation** ers for a specific job but also prepares them to quickly learn

Many of the ILEs we reviewed were designed to teach com-**Formative versus Summative.** The ultimate validation of a puter programming. This was an attractive domain for early learning tool involves formal, controlled experiments that fol- intelligent tutoring system efforts. The subject matter was falow a scientific methodology (6,37). However, the literature miliar to developers (2), the procedures to be taught were well shows that there are many fewer controlled evaluations than defined, and programming novices were readily available. systems (3,15,38). In most cases, a summative type of evalua- Most of these systems teach only the basic, introductory ele-

known and thoroughly evaluated ILEs is the CMU (Carnegie ment is that GIL's rule base can be used not only to solve Mellon University) LISP Tutor, also known in various incar- LISP problems but also to explain to the student why a parnations as GREATERP (4), LISPITS (27), and the GRAPES ticular step is appropriate in a given situation. LISP Tutor (31). The system is an ITS that has been used In a study comparing four versions of GIL with different to teach introductory LISP programming, both in laboratory degrees of feedback (46), undergraduate LISP novices wrote studies and in one-semester college courses. Its design princi- program graphs with GIL and then completed a post-test ples are based on Anderson's ACT* theory of cognitive skill based on elements of similar problems. Students who had reacquisition (7,11,27,40). It contains a problem-solving expert ceived greater degrees of feedback tended to commit fewer component, a bug catalog, and a tutoring module for assessing errors, to immediately fix them more often, and to request student knowledge, assigning appropriate problems, and pro- system help less often than those in the minimal and delayed viding feedback (4). Problem-solving rules are represented as feedback conditions. They also scored significantly higher on productions (IF-THEN statements) in GRAPES (Goal Re- the post-test. Thus, unlike in Corbett and Anderson's (27) stricted Production System) (41), and the system uses model feedback study, GIL students who received the most informatracing to diagnose student solution plans (7) as well as tive feedback both solved the LISP problems better *and* apknowledge tracing to select appropriate problems for students parently learned the material better (46). to solve (27). In essence, the student tries to write programs A visually explicit interface alone can serve pedagogical prescribed by the tutor, and the tutor intervenes with advice functions, even in a system with little or no tutoring. Another whenever the student's activity deviates from what the expert study (cited in Ref. 5) compared students using the standard model would do. The interface includes a structured editor version of GIL to those using an exploratory version without using LISP templates, so that the student does not have to model tracing. Although the exploratory students took twice concentrate on checking syntax. Whenever the student makes as long as the standard GIL students to complete the training an erroneous step, the system intervenes with immediate problems, they scored as well as them on post-tests. feedback.

strated its educational effectiveness. One study compared Packages Tool), was designed to teach a second language to groups of students learning LISP from a human tutor, from programmers already experienced in Pascal or C (47). Since the ITS, or on their own. Although post-test scores were syntax from these prior languages shows positive transfer to equivalent across groups, the human-tutored and ITS-tutored ADA but solution planning shows negative transfer, the focus groups took significantly less time to cover the material. The with ADAPT is on planning rather than syntax. ADAPT's second study found that ITS-tutored students took less time user interface includes plan menus, from which plan compoand scored better on a final exam than control students work- nents are chosen. Some of the plans are buggy; immediate ing on their own (7,27). Students in the studies liked the tutor feedback is delivered when one of these is chosen. ADAPT is and rated it as superior to traditional programming courses. more flexible than the LISP Tutor, generally allowing plan-Results showed that while a human tutor was still best, the ning of steps in any order and enforcing top-down, left-to-ITS was a close second, far ahead of classroom instruction (4). right order only at the coding level. In a formative evaluation The performance and mastery time data were consistent with study (47), six undergraduates who knew both Pascal and C the 1.0 effect size found in evaluations of some other exten- solved problems using ADAPT. As in the coding-order manip-

received more explanatory feedback from the ITS made fewer part, they developed plans in the sequence in which they aperrors per goal than those who had received less explanatory peared in the interface. Positive transfer of prior syntax to feedback, but did no better on post-tests. They also found that ADA was found, as expected; and on the few ADA syntax erstudents had equal post-test performance but longer solution rors that students did commit, the system's error-location times when they controlled the timing of feedback presenta- feedback was usually sufficient for them to be corrected imtion than when the system did, suggesting that students ei- mediately (47). ther were more careful about making errors or were spending more time detecting and correcting them (27). Students rarely **EGO.** Ego is an ITS that teaches Gries' methodology for requested immediate feedback from the ITS; most of them developing programs and proofs in parallel (48). Although the wanted feedback only when they were finished coding a prob- system teaches program writing, it helps focus students on lem (43,44). the overall methodology by helping them with algebra, logic,

LISP (45)], was built using many of the same principles as and correct their own errors, although the system can interthe CMU tutor. One difference is a graphical interface. This vene to prevent excessive drift down a bad solution path. The allows students to learn programming concepts without hav- system maintains an overlay student model and a goal liing to deal with syntax concurrently, and it imposes a lower brary, and each goal module incorporates both tutorial knowlcognitive load than a text-based system. The basic idea is to edge and a bug catalog specific to that goal. Ego thus can describe a program as a graph of processes that connect in- utilize different teaching strategies as appropriate in the con-

ments of a programming language, with some covering the puts to outputs. With this format, students can construct procontent of a one-semester course. gram graphs both forward from a problem's input(s) and backward from its output, thus eliminating the top-down, left-**The LISP (LIST Processing) Tutor.** One of the most well- to-right constraint found in the LISP Tutor. Another improve-

Two early evaluations of the LISP Tutor (7) clearly demon- **ADAPT.** Another programming system, ADAPT (ADA sive ITSs (42). ulation studies with the LISP Tutor (27,44), students did not Corbett and Anderson (27) found that students who had exercise control over the order of step planning; for the most

and code syntax. The system also contains a context-sensitive **GIL.** Another LISP tutor, GIL [Graphical Instruction in advisor, available on demand. Ego allows students to make text of particular goals. Unlike many other programming tu- them to proceed with any legal inference, even if it is not on tors, its interface allows a student to undo a bad path back to a solution path included in its expert model (7). the origin of the error. In a formal evaluation study (49), GPTutor students aver-

that identifies and provides feedback on program bugs. Un-
like the other programming tutors we reviewed. PROUST ac-
who received only minimal feedback on their moves made siglike the other programming tutors we reviewed, PROUST ac-
cepts only complete. Syntactically correct programs. The sys-
nificantly more errors per proof on a post-test than those recepts only complete, syntactically correct programs. The sys- nificantly more errors per proof on a post-test than those re-
tem is noninteractive, and does not tutor on writing correct ceiving any combination of goal and tem is noninteractive, and does not tutor on writing correct ceiving any combination of goal and condition-violation feed-
code per se, but rather compares a student's submitted code back, and also tended to immediately fi code per se, but rather compares a student's submitted code back, and also tended to immediately fix fewer of their errors.
to its library of plans, identifying bugs (3.15) While popinter. These results are consistent with to its library of plans, identifying bugs (3,15). While noninter-
activeness may seem like a limitation of the system recall mentioned feedback study with the GIL programming tutor activeness may seem like a limitation of the system, recall that students in one of Corbett and Anderson's (44) studies (46). requested feedback only when they had *finished* coding their programs. This form of tutoring is consistent with the revised **ANGLE.** ANGLE (A New Geometry Learning Environ-ACT-R theory's claim that students can learn from complete ment) is a more recent tutor based on principles similar to problem solving products, not just from correcting erroneous the GPTutor, but further emphasizing the diagrammatic reasteps en route to complete solutions (43). In addition, struc- soning inherent in expert geometry planning (33). Diagrams tured editors are available to facilitate the writing of syntacti- also facilitate *novice* problem solving by making subgoals excally correct program code; therefore, PROUST's input con- plicit and reducing cognitive load, in domains including geomstraints are not extraordinarily difficult to satisfy. In general, etry (11), propositional calculus (6), programming (45), argututoring based upon completed problems will likely work so mentation (50,51), and certain procedural task simulations long as the student is afforded enough help to assure prob- (39). lem completion. A formative study of the ITS in geometry classes showed

several dimensions. Some teach or enforce correct syntax, while others focus more on solution planning than coding syn- made more execution errors than GPT students on a posttax. Some impose a strict order on program development, test. This may reflect ANGLE's higher emphasis on tutoring while others are more flexible and allow users to choose the proof planning over execution, or possibly ANGLE's more order in which they work (even if they usually opt not to exer- flexible interface, which does not enforce a planning apcise their choice). Some utilize model tracing to provide imme- proach (52). diate feedback, keeping students on-path during solution coding; one provides delayed feedback, allowing students to **Summary.** Both of the geometry ILEs share many features commit and correct errors; and one delivers feedback only on with the LISP Tutor and GIL, including diagnosi completed programs. Of those ILEs that provide immediate tracing and the graphical nature of the latter's interface. The feedback, most provide information on at least the location of tutors differed from each other in the extent of their emphasis coding errors, if not more explanatory feedback. Generally, in on planning, as with the programming ILEs. As in the pro-

Geometry/Diagrammatic Reasoning

After programming, the ITS community began to focus on Algebra mathematics instruction and then on a number of other **PAT.** PAT (Practical Algebra Tutor) is another ITS based areas. Geometry received considerable attention, partly be- on the ACT theories of skill acquisition (53) It w areas. Geometry received considerable attention, partly be- on the ACT theories of skill acquisition (53). It was designed
cause it relies more heavily on reasoning with diagrams and specifically to support a new algebra c cause it relies more heavily on reasoning with diagrams and specifically to support a new algebra curriculum, produced by
partly because it was found that the proof process could be the Pittsburgh Urban Mathematics Project partly because it was found that the proof process could be the Pittsburgh Urban Mathematics Project (PUMP), empha-
understood more readily when presented graphically as the sizing real-world problems PAT users work on wor understood more readily when presented graphically as the sizing real-world problems. PAT users work on word problems task of finding a path from premises to conclusions. Conve-
using tables graphs, and symbolic equations, task of finding a path from premises to conclusions. Conve-
night tables, graphs, and symbolic equations, while the sys-
niently, geometry proofs start with a conclusion to prove, and tem does model tracing using correct a niently, geometry proofs start with a conclusion to prove, and tem does model tracing using correct and buggy rules. The involve the relatively simple operators of forward and back-system also does knowledge tracing, displ

GPTutor or just GPT), also inspired by the ACT* theory, son to control classes using the traditional curriculum withteaches students how to construct geometric proofs out the tutor. The PAT students scored 100% better than (7,11,35,49). Much like GIL's program-graph interface, the controls on tests of the new curriculum, but also 15% better Geometry Tutor's interface uses graph-like displays (proof on standardized tests of the traditional curriculum. The tutor trees) to represent both directions of inference and to reduce has been integrated into many of the ninth-grade algebra students' cognitive loads (40). The tutor intervenes immedi- classes that implement the new curriculum and is being ately if students attempt illegal inferences, but will allow adopted by districts elsewhere in the country.

aged a letter grade higher on exams than the control class. In **PROUST.** PROUST is an ITS for beginning Pascal students another study (11), using a version modified to treat legal but

that ANGLE students tended to solve more proofs on a post-**Summary.** The programming ILEs we reviewed differ along test than control group students, although the results varied versel dimensions. Some teach or enforce correct syntax, by teacher. However, in another study, ANGLE s

with the LISP Tutor and GIL, including diagnosis by model each of the studies comparing degrees of feedback, more was gramming domain, minimal feedback on errors was less bene-
ficial than more informative feedback, with goal-related feedficial than more informative feedback, with goal-related feedback being the most valuable.

system also does knowledge tracing, displaying cumulative ward inference (10). Skills acquired by the user in a "Skillometer" window. In an admittedly confounded formative evaluation of PAT (53), al-**The Geometry Tutor.** The Geometry Tutor (also known as gebra classes used PAT plus the new curriculum, in compari-

student questions, it cannot tailor its feedback to individual 0.74 (29). student characteristics. Field evaluations of multiple versions of the tutor with different pedagogical goals for teaching high- **Summary.** The ILEs in this section cover the domains of

Remediation (akin to human or ITS tutoring) and Reteaching domains such as physics and medical diagnosis (10). (akin to CAI). Although each strategy led to superior performance over control students, who received error notification **Electrical and Economic Law Induction** only, performance with both strategies was equivalent. Al-

Summary. The ACT-based algebra ILE (which used both application feedback (i.e., it told students directly which prin-
model and knowledge tracing) demonstrated tangible benefits
for its users. Studies of the other two syst and problems with experimental manipulations and with cul- **Voltaville.** Voltaville is a microworld for learning about tural and other field factors.

problem-solving errors are systematic, and that they must be sized laws and on the sufficiency of the evidence gathered in considered in the context of a student's solution plan in order support of them. In an evaluation study, undergraduate stuto permit ''intention-based'' diagnosis (54), similar to dents' electrical knowledge improved from pre-test to post-PROUST. GIDE uses buggy plans and rules as necessary for test, and they discovered most of the laws included in the diagnosis, and attributes missing or skipped steps in student microworld. Students who showed the most improvement solutions to inferred prerequisite knowledge or other such with the system were better at algebra and on learning indiconceptual dependencies. Evaluations were conducted of two cators such as data management, devising correct hypotheses, implementations of the system, one for statistics and one for controlling variables, and interpreting evidence in their simualgebra word problems (54). GIDE-Stat was able to recognize lated experiments (55). almost all of the goals, including implicit ones, in problem solutions from students in an introductory statistics course. **Smithtown.** Smithtown (12) is a similar microworld, using It also identified most of the missing goals in students' errors, essentially the same interface as V It also identified most of the missing goals in students' errors, essentially the same interface as Voltaville, for law induction
but the implicit inference engine was *too* powerful, often at-
in the domain of microeconom tributing known or acquired concepts to students where an lum, and seeks only to coach scientific inquiry skills via a expert instructor would not. GIDE-Algebra's evaluation was form of knowledge tracing (3). While interacting with the sysmore extensive, involving thousands of problem solutions. tem, users can alternate between simply observing the effects The system made interpretable diagnoses for all of the solu-
tions, and its diagnoses for a random subset of the solutions
testing hypotheses about them (experiment mode). Smithtions, and its diagnoses for a random subset of the solutions testing hypotheses about them (experiment mode). Smith-
town's coach intervenes when a student exhibits buggy behay-

knowledge from a bug library to correct student errors. The ate feedback to complete silence. statements it presents are based on the system's error diagno- In one experiment, Shute and Glaser (12) compared underses. In a formative evaluation, POSIT correctly diagnosed graduates in an introductory economics course using Smith-

RAND Algebra Tutor. Another algebra tutor, developed by most student errors, and misdiagnosed fewer errors than it the RAND Corporation (37), has a less sophisticated student failed to diagnose at all. In a summative evaluation, time to model, based on the number of problems tried and solved. Al- mastery was shortest with a human tutor and longest with though it can sort problems based on student ability (via a classroom instruction, with the ILE group in between. The form of knowledge tracing), and provide hints and answers to effect size for POSIT relative to classroom instruction was

subtraction and diagnosis in algebra and statistics. Each system's diagnoses were extraordinarily successful. One reason **Pixie.** Different instructional strategies were also com- for this could be the relative simplicity and formality of both pared in the Pixie algebra tutor (cited in Ref. 2). Developers the problem solving operators and the inference procedures in exposed students to two pedagogical strategies, Model Based these domains, in comparison to programming and to natural

only, performance with both strategies was equivalent. Although the developers concluded that ITS effects were similar
to those obtained with traditional CAI approaches, their in-
tricity, using an overlay student model ba

electric circuits via self-directed experimentation in a computer-based circuit laboratory (55). There is no direct instruc- **Other Mathematical Skills** tion by the system. Rather, students try to discover as many GIDE. GIDE (54) is a goal-based diagnostic system for electric laws as possible, which they submit to the system for problem solving in algebra and statistics. It assumes that feedback. Voltaville returns feedback both on feedback. Voltaville returns feedback both on the hypothe-

in the domain of microeconomics. It also has no fixed curricutown's coach intervenes when a student exhibits buggy behaviors while in experiment mode, but remains silent while the **POSIT.** POSIT (Process-Oriented Subtraction Interface for student is in exploratory mode. The coach's intervention Tutoring) teaches subtraction by presenting declarative threshold can be modified to present anything from immedi-

economics instruction at all (control). Both treatment groups worked better than ALM's more complicated feedback, sugoutperformed the control group; and although Smithtown did gesting that the cognitive load imposed by the latter was nonnot teach economics directly, students who used it did as well trivial. as classroom students on post-tests, after having spent less than half of the latter group's time on task. The better Smith-
town students were differentiated by learning and perfor-
viously in that they add real-time complexities to already mance indicators similar to those in the Voltaville study (55). complex tasks. Thus, cognitive load is even more a concern
Shute and Glaser (12) ran a second experiment on a larger than with the other domains discussed abo Shute and Glaser (12) ran a second experiment on a larger than with the other domains discussed above. ALM's develop-
sample (over 500), of military recruits. Better learning corre-ers were able to achieve improved perform sample (over 500), of military recruits. Better learning corre- ers were able to achieve improved performance by simply re-
lated with more hypothesis-driven learning indicators; results ducing the amount of feedback prese from less-able learners showed them to be limited to data-
driven indicators.
ent types of feedback at different times as well as different

less directive than many of the aforementioned systems, pre- best improved. cluding model tracing in the purest sense (3). However, these systems were able to get a lot of mileage out of knowledge **Miscellaneous Systems**

ing NASA satellite ground controllers. It teaches operative apprenticeship approach. The system includes an operator and an associated expert system (OFMspert) for presenting interaction), and other "lesson objects" (23). The system also tions focusing on the student's reasoning. combines overlay and buggy student models for diagnosis. In a field evaluation (23), the tutoring architecture was used in **VCR Tutor.** Mark and Greer (8) developed a device tutor to

for Army communications equipment. It uses an overlay stutemplate covers only one procedural step. In an informal eval- but even these tasks may be learned uation, initial error rates were comparable with both tutors. given the more informative feedback." uation, initial error rates were comparable with both tutors, as were error and correction rates immediately following advice. However, MALM led to better performance that per- **CATO.** CATO (50) is an ILE designed to teach beginning sisted, whereas the benefits of ALM's advice lasted through law students to argue with cases. Despite the limited feed-

town, receiving only classroom instruction, or receiving no only a brief interval (29). Thus, MALM's simplified feedback

viously in that they add real-time complexities to already lated with more hypothesis-driven learning indicators; results ducing the amount of feedback presented by the system at from less-able learners showed them to be limited to data- any given time. However, because GT-VITA em ent types of feedback at different times, as well as different forms of student modeling, it is difficult to determine which **Summary.** The ILEs reviewed in this section were much of its complex features are most effective or which could be

tracing; evaluations of each system showed at least some
learning benefits for its users. The extent of benefits varied
with user ability or practice. Given the less powerful forms of
student modeling employed in explorato **Operative Skill Change of al- Change is not on al-** gebraic manipulation [56; see also (6)]. Based on results of a **GT-VITA.** GT-VITA [Georgia Tech Visual and Inspectable pilot study in which the majority of students' requests for tor and Assistant (23) is a tutoring architecture for train- help were made when they were lost (56), Ande Tutor and Assistant (23)] is a tutoring architecture for train- help were made when they were lost (56), Andes' student ing NASA satellite ground controllers. It teaches operative model has been extended to do diagnosis by skill, or "how to use declarative and procedural knowledge to Its coaching component has been billed as "the first computer
manage complex systems in real time" (23), using a cognitive tutor aiming to improve learning by g manage complex systems in real time" (23), using a cognitive tutor aiming to improve learning by guiding self-explanation" approach. The system includes an operator (57), the extent of which is gauged by using a "poor man' function model (OFM) to teach and evaluate operative skill, eyetracker" (56) to measure students' reading times for vari-
and an associated expert system (OFMspert) for presenting ous elements of example problems. Andes pr context-sensitive advice. The system also has a pedagogy error-flagging feedback on a student's problem-solving steps, module to provide immediate feedback (early in an interac- except when such feedback could lead to error correction via tion), coaching at critical checkpoints in a task (later in an simple guessing; in such cases, Andes instead presents ques-

the context of a payload-operations control center by novice teach VCR programming. They created four versions of their satellite ground controllers. Students had difficulty at first VCR Tutor with different pedagogical approaches, to examine with some of the operational skill demands during real-time the role of knowledgeable feedback on a task as predomisatellite pass simulations; however, they did well on all de- nantly procedural as programming a VCR. Tutorial interacclarative and most procedural prerequisites, and eventually tions ranged from simply forcing the user through a predeteron the essential operational skill measures. Students rated mined programming procedure, to giving error notification the system highly, and based on the system's effectiveness, feedback, to giving informative feedback drawn from a con-NASA has adopted a newer version of the architecture to be ceptual model of the task. Only the most informative version used in required ground control training (23). employed student modeling and error diagnosis, using a bug catalog. Students who had used the most informative version **ALM.** The ALM (Advanced Learning for Mobile subscriber had fewer steps, errors, and error types, and did marginally Equipment) tutor (29) is a system for training operative skill better on all other post-test measures than students who had
for Army communications equipment. It uses an overlay stu-
used any of the other three versions. T dent model and provides advice when students commit proce- the four versions was sufficient for teaching VCR programdural errors. ALM's advice templates cover anywhere from ming, knowledgeable feedback led to performance advantages
five to seven procedural steps, which may impose an excessive at no additional cost in training time. This five to seven procedural steps, which may impose an excessive at no additional cost in training time. This is consistent with cognitive load. As a potential remedy, developers created McKendree's (11) finding that "tasks t cognitive load. As a potential remedy, developers created McKendree's (11) finding that "tasks that are quite con-
MALM a modified version of the tutor in which each advice strained may not require maximally informative fe MALM, a modified version of the tutor, in which each advice strained may not require maximally informative feedback,
template covers only one procedural step. In an informal eval- but even these tasks may be learned at lea

Turbinia-Vyasa. Turbinia-Vyasa is an instructional system optimal way (62). for training operators to troubleshoot failures in marine Sherlock follows a cognitive apprenticeship approach of hosystem states rather than numerical values. The tutor in- skills that were durable (36). cludes highly organized system and troubleshooting knowl- In one controlled evaluation (17), using groups of airmen edge, including limited case-based diagnostic knowledge link- matched for ability on pre-tests, Sherlock students solved siging symptoms to components. A student model keeps track of nificantly more problems, used more expertlike problem solvstudents' failure hypotheses, and the tutor also uses a record ing steps, and executed fewer bad steps than a control group. of students' actions to infer their misconceptions about the Use of Sherlock I led to more expert troubleshooting solutions plant system. The tutor responds immediately to student que- in fewer steps, for both low-ability and high-ability students ries and also provides feedback when it infers a student mis- (17). An evaluation of Sherlock II was conducted with Air conception, either immediately or at the end of the training Force master and apprentice technicians (62). Again, experisession depending on context. At session's end students can mental and control groups were matched for ability, based also review correct problem solutions with explanations. on verbal troubleshooting tests. The Sherlock students scored

trained with the simulator and active (system-initiated), pas- tasks and of tasks involving another, fictitious troubleshootsive (student-initiated), or no tutoring. Both tutored groups ing system, thus showing transfer to novel troubleshooting learned to formulate and test failure hypotheses well, while tasks. Control students performed many more nonoptimal sothe untutored group mainly used guessing. Some students be- lution steps, such as swapping of electronic components, in came overly dependent on the active tutor's feedback, using it both troubleshooting environments than tutored students and evidence themselves. In another experiment, groups of cadets measures were greater than 1.0. Effect sizes as great as 2.0 solved troubleshooting problems with some combination of di- were obtained in the evaluations of Sherlock II (60). agnostic cost and time limits, to better reflect fidelity of inter- Clearly, both generations of Sherlock have been successful. action in real-world diagnostic tasks. While the unlimited However, because Sherlock incorporates multiple elements group was most successful, cadets subjected to *both* limits and instructional strategies, it is difficult to attribute its suc-
were second best. The imposed limits induced them to aban- cess to any one of them (17,36). I don bottom-up, experimenter strategies in favor of more effi- ways of partialing out its effectiveness, such as applying ele-

training a technical job in avionics troubleshooting. Specifi- successful training requires confounding of approaches'' (17). cally, it is a ''computer-coached practice environment'' (17) that combines intelligent coaching facilities with a realistic **Collaborative Systems** work-environment simulation, emphasizing the latter over the former and over student modeling precision (58). Sherlock Beginning with the advent of serious interest in computer-II, the most recent incarnation of the ILE, utilizes hierarchi- supported collaborative work (CSCW) in the late 1980s, a recal, fuzzy student modeling variables that approximate an cent trend in the design of ILEs is to support collaboration

back it generates, the system fosters argumentation skill via overlay onto both its expert and curriculum models (59). Sheran interface that reifies argument structure and helps to lock I provided both conceptual and procedural hints on demanage the complexity that a solely text-based system would mand, on an ascending scale of explicitness (58). Hint levels present. It provides a set of core argument moves that stu- were matched to the current student model (59), and were dents can use, and a hierarchy of factors that represent simi- faded as the student became more proficient (17), in order to larities and differences between legal cases. A controlled eval- keep students "in the position of almost knowing what to do uation study (50) using first-year law students found no but having to stretch their knowledge just a little in order to differences between groups on either a pre-test or a post-test keep going" (36). Sherlock II added facilities to support reof basic argument skills, but the control group did better on flective follow-up after problem solving, including goal-related a more advanced, memo-writing assignment. The evaluators presentations such as intelligent replays of problem solving concluded that CATO was able to improve basic argument steps, critiques of those steps, and information about what an skills as much as the traditional instructor, but because its expert might have done (60). These capabilities were added method of teaching was not holistic like the instructor's, it to help compensate for the learning opportunities that are was unable to prepare students for more integrative tasks precluded by the high cognitive effort expended during probsuch as memo writing (50). lem solving (36,61), as well as to coach situations in which students were able to solve the problems but did so in a non-

steam power plants (24). It includes an intelligent tutor and listic instruction, rather than pacing students through a sea domain simulator with high degrees of dynamic, structural, ries of separate lessons (17,58). Because traditional on-the-job and temporal fidelity to power plants on naval vessels. As training often spans many years, Sherlock accelerates the with many engineering applications, such plants are quite skill-acquisition process (62). A benchmark study showed that complex and contain many interrelated subsystems, making trainees with 20–25 hours of experience with Sherlock I percomponent failures difficult to troubleshoot. To help minimize formed at a level equivalent to that of technicians with four the operator's cognitive load during training, as well as the years of on-the-job experience, with 90% retention of perforcomputational requirements for representing such a complex mance gains after six months (36,59). Thus, even relatively system, the simulator employs qualitative approximations of brief interactions with Sherlock produced troubleshooting

An experiment compared groups of Naval ROTC cadets higher on post-tests both of standard avionics troubleshooting to evaluate their hypotheses instead of theorizing and seeking master technicians. Sherlock I effect sizes for some post-test

cess to any one of them $(17,36)$. Its developers have proposed cient, top-down, theorist strategies (24). ments of Sherlock to other domains or gauging Sherlock's effectiveness with certain elements or pedagogical strategies re-**Sherlock.** Sherlock is an extensively evaluated ILE for moved. However, they concede that "it may be inevitable that

(19). Collaborative systems offer many potential benefits over for understanding other perspectives. Although students were single-user systems. One benefit is cost-effectiveness; more not pleased with CLARE's interface, most students said that students may be able to use fewer computers at the same the representation language helped to expose different points time (25,39). Students working together in groups may be of view, and that the primitives were among CLARE's most able to diagnose and teach each other, relieving the computer useful features. However, many students used the primitives of such burdens as diagnosis and natural language parsing incorrectly (e.g., stating evidence as claims, listing problems (39) as well as exposing all students in a group to alternative as disagreements). The evaluators note that even incorrect hypotheses and multiple perspectives (63,64). use of the node primitives can be useful for collaborative

actions between a human learner and computerized agents discussion among students about the roles of the different (65). Developers may envision the human and the computer concepts in understanding the research papers (64). as a single system (65) and evaluate the various elements of their software in terms of how they foster activity in the en- **Belvedere.** Formative evaluation studies of Belvedere (51)

is a graphics-based tool for helping students in grades three tives similar to CLARE's to construct graphical argument through nine solve mathematics story problems. It supports representations of scientific problems. Problems can come the use of graphical solution-trees for problem representation from any source, but Belvedere's developers have created speand planning, in which students can link problem concept- cialized databases about several scientific debates, which are nodes using arithmetic operators to map out a solution plan, accessible via a World Wide Web browser. Belvedere's interworking forward or backward. Erroneous input will cause face was designed to resemble that of familiar drawing pro-HERON to intervene, based not on student diagnosis but on grams, so that students could learn to create argument diasolution-tree content. A field evaluation (20) compared pairs grams with only minimal training. With both diagram of fifth-graders solving story problems with HERON to pairs sharing and chat facilities, Belvedere enables students to disworking without HERON. The system improved story prob- cuss and reflect upon their argumentation processes and lem comprehension and solutions on a post-test, promoted products. A computerized coach is available on demand to useful dialogue among the pairs, and was liked by both stu- provide guidance in developing argument diagrams (67). dents and teachers. Several formative evaluation studies of Belvedere were

support system (GDSS) with classes of MBA students. The were inconsistent both with their intended usage and with software included tools for brainstorming; categorizing and their own and other students' usage, much like students in ranking ideas; and scoring, rating, and voting on alternatives. the CLARE evaluation. Although Belvedere's developers Effectiveness of collaborative learning was measured by stu- agreed with CLARE's that such unintended usage actually dents' self-perceptions of learning and evaluative ratings of served to stimulate collaborative discussions (63), such usage their classroom experiences. Results showed a significant ef- can cause problems for the automated diagnostic coach. fect of GDSS use over the traditional group; it positively af- Although the coach was still under development during the fected students' perceived learning and skill development, in- aforementioned formative evaluation studies, it has since reterest in the subject matter, and appraisal of the group ceived some empirical validation (67). In addition to syntactic learning exercises and overall classroom experience. GDSS node patterns, the coach is now able to respond to consistency students had significantly higher final exam scores than con- relations between any nodes in a diagram that were copied trol students. It was unclear which tools or features of the from one of Belvedere's semantically annotated knowledge GDSS had the greatest impact on group learning, and neither bases. Developers applied the coach to a subset of one of the experimenter bias nor novelty effects could be ruled out (66). knowledge bases used in the formative evaluations and found

vironment) is a system that supports collaborative knowledge tire knowledge base, and then had the coach evaluate a diaconstruction from published research papers (64). The ele- gram produced by students from one of the earlier studies. ments comprising CLARE are a knowledge representation The coach agreed with all but one of the students' links; and language, a process model for collaborative learning, and a on that particular link, the developers agreed with the coach. hypertext-based interface that integrates them. The represen- Thus, with only minimal knowledge engineering via semantic tation language includes node primitives to denote epistemo- annotations to an existing knowledge base, developers were logical concepts (e.g., *claim, theory,* and *question*) as well as able to extend the capabilities of the coach to include consisrelationships between them. Students are led, in two phases, tency checking. Such capabilities could be useful for coaching ''from an external, isolated and individual position inward to- collaboration by pointing out inconsistent relations between ward an internal, integrated and collaborative perspective'' or within students' diagrams (67). (64).

cess model helped to promote the formation of individual discussed collaborative systems involves a student-modeling views. Students also found CLARE to be useful for collabora- component. Partly this is due to the difficulties inherent in tion, for understanding research papers in a novel way, and trying to maintain separate models for each student in a col-

INTELLIGENT TUTORING SYSTEMS 537

Some collaborative systems involve ''pseudo-social'' inter- learning because, as indicated in their study, it stimulates

tire human-computer system (63). have shown similar patterns. Belvedere is a networked graphical environment designed to foster scientific argumentation **HERON.** HERON (20), named for a Greek mathematician, skills in middle-schoolers. Students use node and link primi-

conducted with middle- and high-school students (51). Stu-**GDSS.** Alavi (66) conducted a study using a group decision dents used Belvedere's node and link primitives in ways that

that, in most cases, its consistency judgments agreed with **CLARE.** CLARE (Collaborative Learning and Research En- their own. The authors then semantically annotated that en-

Most students agreed that the two-phase collaborative pro- **Adapting Existing Systems.** Note that none of the previously

what is happening on the screen" (65), as opposed to knowl- portance of formative evaluation to system development. edge hidden inside the learners' heads. However, diagnosis- Approaches to student modeling were also similar across

One system that has attempted to bridge this gap is Sher-
lock, whose developers argue that "affording students signifi-
types of model Similarly, variants of both model tracing and
 lock, whose developers argue that "affording students signifi-
cant opportunities for collaborative learning is not going to knowledge tracing were used for diagnosis in programming cant opportunities for collaborative learning is not going to knowledge tracing were used for diagnosis in programming
be any harder than developing high quality computer-based and mathematics domains. Only in the discover

critique. In one, Sherlock acts as a peer during review of the **Immediate Feedback** student's problem solving trace, constructing explanations

In focusing on systems for which evaluation results were acceded, that of the student's current goal and working mem-
cessible, this article does not completely reflect the diversity
or y states (27). Another reason to pr

were motivated to use them, regardless of domain. This was problems faster than students who received delayed feedback,
horne out not only by attitude measures but also by observa, but when solving test problems took more borne out not only by attitude measures but also by observa-
tions of their use of the systems. Although only a subset of more errors than delayed-feedback students (31). In addition,
the systems have been judged favorably the systems have been judged favorably enough to be adopted delayed-feedback students seemed to be better at planning
by their target audiences at least most of them have burdled problem solutions than immediate-feedback s by their target audiences, at least most of them have hurdled the initial barrier of capturing user interest. perimenters argued that the absence of immediate feedback

beneficial aspects of their user interfaces. Across many do-
mains interfaces functioned as external memories for their as error detection and correction. A study comparing versions mains, interfaces functioned as external memories for their as error detection and correction. A study comparing versions
users This was true for both single-user and collaborative of the GIL tutor (5) provides further evi users. This was true for both single-user and collaborative of the GIL tutor (5) provides further evidence of this: Stusystems. Many interfaces also served some pedagogical func- dents who did not receive GIL's immediate model-tracing
tions, usually by design but sometimes by accident (6). Inter- feedback scored better on a transfer test o tions, usually by design but sometimes by accident (6) . Interfaces helped to reify forward and backward problem solving ging skills than those who did. Thus, the value of immediate or inferencing not only in geometry but also in programming feedback seems to vary with not only the task but also the (GIL) and mathematics (HERON). Evaluation studies re- desired learning outcomes of the intervention.

laborative setting, especially when only one computerized vealed unanticipated shortcomings in some interfaces, one of agent is involved (26). Another reason is the viewpoint of which (ADAPT's) precluded observation of the effects of other many developers that ''collaboration should be concerned with system components. Such findings further underscore the im-

based tutoring or coaching, as employed in many of the sys- domains. No clear within-domain preferences for particular tems we reviewed, appears to provide substantial benefits for student modeling techniques emerged from our review. For single users. It seems a shame to have to sacrifice such sys-
text example, it was not the case that ILEs for one domain used
tem intelligence in order to support collaboration among bug libraries exclusively while those f tem intelligence in order to support collaboration among bug libraries exclusively while those for another domain used
only overlay models. Some ILEs for programming and operay ups of students.
One system that has attempted to bridge this gap is Sher-
ive skills (Ego and GT-VITA respectively) even used both be any harder than developing high quality computer-based
systems for solo learning" (61). They somewhat circumvent
the student-modeling problem by defining different roles for
the student-modeling problem by defining diff

% jointly with the student. In another, a group of students con-
structs such explanations, with Sherlock available on demand
for assistance. In these scenarios, Sherlock is concerned not
with modeling individual student mediate feedback in its tutors is one of the theory's most con-**DISCUSSION** sure that feedback is delivered in the context in which it is to en-
sure that feedback is delivered in the context in which it is

review, a number of similarities and differences emerged.
With few exceptions, users liked the various systems and students who received immediate feedback solved training
were metivated to use them regardless of domain. T Among the other similarities between systems were the in the delayed condition allowed students to redeploy their

the student than in the computer, the cognitive load issue pervades nearly all domains and design rationales to at least **BIBLIOGRAPHY** some degree. Tutorial feedback is but one of many things that must compete for a user's cognitive resources while he or she
is interacting with an ILE. With more complex tasks, feed-
back may be best left for post-problem reflection, when cogni-
 $\frac{1}{2}$, $\frac{1}{2}$, $\frac{1}{2}$, $\frac{1$ back may be best left for post-problem reflection, when cogni-
tive resources are no longer being taxed by immediate prob-
for evaluation of intelligent tutoring systems, J. Educ. Comput. lem-solving demands (36). Perhaps, with further research, *Res.,* **10** (2): 103–128, 1994. McKendree's (11) claims (see previous section) regarding the 3. E. Wenger, *Artificial Intelligence and Tutoring Systems: Computa*relationship between task complexity and feedback content *tional and Cognitive Approaches to the Communication of Knowl*could be extended to account for feedback timing as well. *edge,* Los Altos, CA: Morgan Kaufmann, 1987.

Feedback Content 175, 1985.

In addition to McKendree, several other researchers have con-
ducted studies, using ILEs included in our review, which manuformal of human tutors and intelligent tutoring systems, J. Learn. Sci.,
nipulated feedback conten compared. In some cases, minimal feedback (e.g., error notification) was sufficient to allow users to eventually solve probcation) was sufficient to allow users to eventually solve problems.

However, in nearly all cases, the maximal amount of

feedback resulted in the greatest learning outcome, whether

measured by test scores, time to maste formation (e.g., GPTutor, GIL). Given the cognitive capacity of all S. Brown, A. Collins, and P. Duguid, Situated cognition and limitations delineated earlier, this is not surprising. One can easily lose track of goal-rel easily lose track of goal-related information while engaged in

complex problem solving. Sherlock tries to compensate for

this by presenting goal-related information during a reflection

this by presenting goal-related i

which one type may be more appropriate than another (GT-
VITA). Researchers have discussed the prospects of fading out
comes of tutoring: A meta-analysis of findings, Amer. Educ. Res. feedback content as users become better able to proceed with- *J.,* **19**: 237–248, 1982. out it (e.g., Andes, Sherlock). Other researchers have investi-
gated the effects of removing tutorial feedback entirely (e.g.,
group instruction as effective as one-to-one tutoring. Educ. Recomparing versions of an ILE with and without feedback). A *searcher*, **13** (6): 4–16, 1984.
study using GIL (see previous section) showed that its model **15** D.C. Littman and **F**. Selan study using GIL (see previous section) showed that its model and E. Soloway, Evaluating ITSs: The cognitive tracing feedback did have an effect beyond the pedagogical effects of its interface.

Foundations of Intelligent T

Aside from the general similarities and differences already
discussed, it is difficult to identify any domain-specific effects
of, or any clear preferences between, the various approaches
to providing feedback. Again, thi to providing leedback. Again, this may be due partially to the
preponderance of well-defined, primarily procedural domains
represented in the literature on evaluated ILEs. However, it
could also be the case that a simple c could also be the case that a simple classification of ap-
proaches based solely on the domains or skills they involve is
vironments for the acquisition of knowledge and thinking skills, domain factors, such as task complexity and priorities of NJ: Erlbaum, 1996, pp. 129–145. learning outcomes, must be considered as well. We are in- 20. K. Reusser, From cognitive modeling to the design of pedagogical clined to agree with Shute and Glaser's (12) characterization tools, in S. Vosniadou et al. (eds.), *International Perspectives on*

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JOHN CONNELLY ALAN LESGOLD University of Pittsburgh

INTELLIGENT VEHICLE HIGHWAY SYSTEMS

(IVHS). See INTELLIGENT TRANSPORTATION SYSTEMS. **INTERACTIVE TELEVISION.** See SET-TOP BOXES.